

# Dovetail Partners 2024 ANNUAL REPORT

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# **OUR MISSION**





Dovetail Partners provides authoritative information about the impacts and tradeoffs of environmental decisions, including consumption choices, land use, and policy alternatives.

# **OUR PROMISE**



We promise to be an honest, professional partner serving your goals and needs, without judgment or agenda.



We promise to empower you to confidently take that path with our expertise, connections, strategic processes, and innovative problem solving capacities.



We promise to listen closely to you to help you find an inspiring and successful path forward.



# 2024 DOVETAIL TEAM RETREAT





### Heartbeat of the Forest by Kathleen Preece "à Refaire" (let's do it again)



We've been the 'Dovetail Team' for many years now. In fact, Dovetail celebrated a 20-year anniversary in 2023. To be honest, in recent years team members have been 'two-dimensional' - many of us never having met face-to-face despite the intense collaboration we share on projects. Our respective offices are nestled into many corners of the world: the bays of California, the mountains of Vermont, the boreal forests of the northern Midwest, the hills of France. We meet monthly, virtually, separated by computer screens.

With each virtual meeting we 'dovetail' on projects via the insights and direction of President Katie and our board of directors. We have collaborated on topics related to trade policy, workforce needs, bioenergy, old-growth forests, carbon markets, regenerative agriculture, green building, and many other issues.

But virtual became reality in August 2024 when the Dovetail team convened for a retreat, in person, along the shores of a northern Minnesota lake in the Superior National Forest. The intent for getting together was to do some strategic planning.

We did some of that. But the agenda was punctuated by laughter and sweat, and cabin-cooked meals, and gatherings around a bonfire, early morning canoe paddles, late-night loon music – and face-toface conversations. We became three-dimensional for three days.

### To read the full article click here!



### LETTER FROM THE PRESIDENT



What a difference a year makes. Twelve short months ago this annual letter reflected on the Dovetail team celebration of 20 years since our founding. We looked back at the more than 300 reports, articles, and communication pieces we've distributed, the more than 100 internships we've hosted, and our many partnerships, colleagues, and supporters that have done this work with us.

Today, I reflect on 2024, live in 2025, and look forward to 2026. The annual cycle is important for me. My father will often say that over a lifetime a farmer gets maybe 40 or 50 growing seasons to figure out how to do things. Foresters know that over a career you may only get a handful of opportunities to guide the outcomes for the stands of trees you care for. Carrying forward what we learn from season to season, year to year, and from practitioner to practitioner is essential to ensuring our work isn't alone and our progress isn't lost.

At this moment, in the Dovetail team, we reflect on where to begin. No matter how great the challenge, there is always a place to start. We consider three guiding principles in this reflection. One, we go local. We may not be able to address everything, everywhere, all at once – but we can always do work in our backyards, with our neighbors, and where our roots run deep. Two, we collaborate. We may not have all the answers, but we know that others will have more to add to ours and together we'll go further. Three, we carry forward the work of those before us and create space for those who will do their work after us. The goal has never been to finish but to sustain and nurture.

Everything important in life is multi-generational. When we honor these cycles we allow power, love, and change to grow. Thank you to everyone who has been, is, and will be part of Dovetail's work. We are grateful and look forward to all the future holds for our partnerships and the work we will do together to create the change we want to see in the world!



Kathryn (Katie) Fernholz, President/CEO



The Right-of-Way Stewardship Council (ROWSC) is an accreditation program that has established standards for responsible right-of-way vegetation management along corridors. The program promotes the application of Integrated Vegetation Management (IVM) and best management practices to utility vegetation managers in order to maintain power system reliability and address ecological concerns. The ROWSC launched a 12-month standards review in 2023. Accredited ROW Steward Utilities were recognized at the Trees & Utilities Conference in Pennsylvania, including two additional utilities that were accredited in 2023. Learn more here.



### Women's Forest Congress

The Women's Forest Congress is a forum to develop strategies and solutions for forests through a female lens. Women throughout the forest space have come together share personal to and professional experiences, connect with other women in the sector, shape the latest innovations, and consider how actions informed the female bv perspective can make a profound impact on the future of forests. The Inaugural Women's Forest Congress took place October 17-20, 2022 in Minneapolis, Minnesota. Learn more here.



### **Forest to Tap**

Without responsibly managed forests, much of the water we need for survival would not exist. Through outreach events and educational initiatives, Forest to Tap empowers local craft breweries to lead the conversation around why healthy forests are a critical ingredient in life. As of 2023, there are 8 local breweries participating in Northern Minnesota. An annual tree seedling distribution hands out thousands of tree seedlings at breweries each year around Arbor Day. Everyone deserves access to great water... and great beer.



### **Fire Adapted Communities**

Dovetail Partners serves as the Fire Adapted Communities coordinator for the Upper Midwest and is involved in assisting with communitydriven wildfire risk reduction efforts in the region. This work has supported landowner outreach and education, trainings for local fire departments on wildfire preparation and protection, and facilitating the development of Community Wildfire Protection Plans. Fourteen

different activities were held in 2023, ranging from Firewise demonstrations to chainsaw safety classes to webinars. Learn more <u>here</u>.



### **Inclusion Council**

Inclusion Council fosters inclusive workplaces, empowers sustainable practices, and drives an equitable future in the forest and wood products sector. The U.S. forest and wood products sector has sector-wide capacity to provide welcoming workplaces, support a successful existing and prospective workforce, and ensure everyone feels valued, safe, and empowered to contribute to sustainable forestry practices. Our mission is to implement our Strategic Framework and build partnerships in order to accomplish our vision within the US forests and wood products sector. Learn more <u>here</u>.



# AYEAR OF GROWTH

### We welcomed new staff members & Associates!



Teresa Floberg Project Director



Grace Simmons Program Assistant



Nia Becker CPI Associate



Steven Immel CPI Associate



Michael Snyder Dovetail Associate



Amy Doty Dovetail Associate



COLLABORATING

Dovetail reports address a wide range of topics and issues related to sustainable forestry, responsible materials, responsible consumption, and organizational development.



### Do You Export to Europe? Urgent Attention to EUDR Needed

Jim Bowyer and Sarah Harris

### **EUDR & the European Forest Industry**

Ed Pepke, Ph.D., Kathryn Fernholz, and Sarah Harris

### <u>How Voluntary Certification Systems Support the</u> <u>Forest and Wood Products Industry with EUDR</u> <u>Compliance</u>

Sarah Harris, Ed Pepke, Ph.D., Kathryn Fernholz, Kathleen Preece, Dave Bubser, Teresa Floberg, & Harry Groot

### **Collaborating on Carbon**

Dave Bubser, Cambium Consulting, and Kathryn Fernholz and Eliza Meyer, Dovetail Partners

### **Old Growth Report: Guest Responses**

Marcella Windmuller-Campione, Dr. Alexander Evans, Dave Atkins, Joseph Vaughn

### <u>Workforce Needs & Challenges in the U.S. Forest and</u> <u>Wood Products Sector</u>

Kathryn Fernholz, Eliza Meyer, Harry Groot, Sarah Harris, and Kedren Dillard of Dovetail Partners; and Delie Wilkens, Program Officer, of the U.S. Endowment for Forestry and Communities; and Bethaney Wilkinson, Inclusion Council Experience Lead

### Access the Complete Article Portfolio





### **Presentations & Conferences**

Kathryn Fernholz to Present at SPC Impact 2024 in New Orleans on April 3rd

<u>Kathryn Fernholz to Present on a Panel at the International Mass Timber Conference</u> <u>on March 28th</u> <u>Join Dovetail's Maria Golden at the 2024 SFI Annual Conference</u> <u>Kathryn Fernholz to Present at the 2024 National Conference of Private Forest Landowners</u> <u>Join Dovetail at the first NYC Climate Week Event</u>

Join Dovetail Partners at the 2024 AISES National Conference in San Antonio, Texas

### **Workshops & Programs**

<u>SFI Fire Resilience and Awareness Virtual Workshop on February 5th</u> <u>Collaborating on Carbon Workshop</u> <u>Community Partners Initiative (CPI)</u>

### **News Releases**

<u>Role of Biochars in Climate Mitigation</u> <u>Concept Paper Examines Forest Carbon Market Impact on Forest-Dependent Communities and Forest</u> <u>Health</u>

Rooted in the Future Video

Ecological & Environmental Identity: Strategies for Building Community and Mitigating Conflict

Do You Export to Europe? Urgent Attention to EUDR Needed

Recording Available for Panel held on March 27

<u>The U.S. Endowment for Forestry and Communities Initiates the Steps for a National Forest System Land</u> <u>Regional Risk Assessment</u>

May Heartbeat of the Forest by Kathleen Preece

<u>New March Strategies to Conduct a Regional Risk Assessment for the Primary Biomass Sourcing Region in the</u> <u>US</u>

<u>Collaborative Wildfire Risk Reduction Program invests \$10 Million in Two projects on the Superior NF to</u> <u>Expand Work to Confront the Wildfire Crisis as part of Investing in America Agenda</u>

October Heartbeat of the Forest by Kathleen Preece

Dovetail represented on 9th American Forest Congress Sustainable Forest Products Working Group

<u>30-Day Public Stakeholder Consultation for Sustainable Biomass Program (SBP) Regional Risk Assessment (RRA) of</u> <u>Primary Biomass Sourcing Regions of the United States</u>

Sourcing Biomass Feedstock from US National Forests



# <u>LEED v4.1 Infographic</u>



### The MARKET for LEED

 Over 13,500 LEED v4.1 projects registered globally
72% in the US

- 5% in Canada
- Up to 12 points awarded related to wood product choices



### Supporting YOUR Customers

- Offer mass timber products, and used/salvaged material for project structures and/or enclosures (MRc2, 1-2 points)
- Develop or update product category rules, EPDs, LCAs for products (MRc2, 1-2 points)
- Offer certified wood (ATFS, FSC, PEFC, SFI) and/or products with certified recycled content (MRc3, 1-2 points)
- Provide chemical disclosures and verified minimization of harmful content or 3rd party verified/published manufacture inventory (MRc4, 1-2 points)
- Provide a market for salvaged wood for fuel use (MRc5, 1-2 points)

LEED v5 has an opportunity to recognize the multiple benefits of wood as a construction material:

- Recognition for embodied carbon reductions (equivalent to avoiding 1 barrel of oil per square meter of mass timber construction) + mitigating climate change, enhancing forest health and resiliency, contributing to managing wildlife risks and impacts, and many other ecological, economic and social benefits.
- Enabling mass timber projects to earn points for 20% reduction of global warming potential (GWP)

Dovetail encourages your participation in the draft consultation. Info and upcoming events are posted here: https://www.usgbc.org/leed/v5.



# <u>Old Growth Forests: How much is</u> <u>enough? - Key Takeaways</u>

#### Jan 2024

### Old Growth Forests: How much is enough?



#### EFFORTS TO EXPAND OLD GROWTH

There are ongoing efforts in the US, EU, and other regions to identify primary, old growth, and mature forests with consideration of their sustainability and protection. Management actions can <u>favor</u> the development of these structures and components through retention of older trees (i.e., legacy trees), reducing the impact of roads and other human impacts, and retaining logs and other forms of deadwood in the forest.

#### WHAT IS OLD GROWTH?

In the US, old growth is defined as "dynamic systems distinguished by old trees and related structural attributes... encompass the later stages of stand development that typically differ from earlier stages in a variety of characteristics, which may include tree size, accumulations of large dead woody material, number of canopy layers, species composition, and ecosystem function...[and] are distinguished by their ecosystem services and social, cultural, and economic values. "

#### WHY IS OLD GROWTH UNNECESSARY?

Innovations in forest management not only yield technically consistent engineered products, minimize wood waste, and enhance the economic competitiveness of the industry. They also prompt adaptation in the forest products sector to focus on smaller diameter trees, thus rendering the processing of larger diameter logs from old growth trees unfeasible.

#### WHY IS OLD GROWTH NECESSARY?

Old growth forests **play a crucial role in safeguarding** unique biodiversity, supporting plant and animal habitats, preserving genetic diversity, serving as valuable carbon sinks, contributing to climate change mitigation, and holding social and cultural significance.

To Read the full Report... (b) f Designed by: Maria Golden

#### DIVERSE OUTLOOKS

The question of "What is old growth?" holds many definitions <u>depending</u> upon the scientific, cultural, and policy lenses that are applied.

#### WHAT IS OLD GROWTH?

The EU defines old growth forest as a "forest stand or area consisting of native tree species that have **developed**, predominantly through **natural processes**, **structures** and **dynamics** normally associated with **late-seral development phases** in **primary** or **undisturbed forests** of the same type. Signs of formal human activities may be visible, but they are **gradually disappearing** or are too **limited** to significantly disturb natural processes".

#### PROTECTION OF OLD GROWTH

The protection and conservation of forests necessitate the **collaboration** and **engagement** of diverse individuals, communities, and interests. Through effective management, the establishment of secondary old growth forests becomes feasible thus, over time, offering the **attributes and benefits associated with traditional old growth forests**.

# 2024 INFOGRAPHICS

### Workforce Needs Infographic



### WORKFORCE NEEDS & CHALLENGES IN THE U.S. FOREST AND WOOD PRODUCTS SECTOR and the Value of Diversity, Equity, and Inclusion

#### THE US FOREST AND WOOD PRODUCTS SECTOR IS A SIGNIFICANT **EMPLOYER AND CONTRIBUTOR TO THE ECONOMY:**

In 32 major forested states, the forest and wood products sector:





\* represents 6% to as high as 20% of GDP across these stotes

#### WORKFORCE CHANGES AND CHALLENGES:

Employment in the forest sector has been declining for more than a decade due to mill closures, economic conditions, changes in technology and automation

•

\* Women make up 47% of the total US workforce but only 17% of wood products manufacturing jobs

\* Potential annual employment need for the forest and wood products sector is projected to be >50k people annually over the next five years

\* median age in the forests and wood products sector is up to <u>19% higher</u> than the average in the total US workforce

Near-term and future growth opportunities in the sector (innovation and product development): mass timber, biochar, bioenergy, and ecosustem services markets



between diversity and financial performance:

Analysis of companies reveals a statistically significant connection

\* Companies that ranked in the top 25% for racial/ethnic diversity are 30% <u>more likely</u> to have financial returns above their respective national industry median.

\* Companies that ranked in the top 25% for gender diversity are <u>15% more likely</u> to have financial returns above their respective national industry median.

#### **EFFECTIVE WORKFORCE STRATEGIES** IN THE FOREST AND WOOD PRODUCTS SECTOR:

#### FOR RECRUITMENT:

Create greater forestry career awareness through a range of initiatives that reach wide-ranging audiences (scholarships, awards, internships, social media storytelling, community engagement, teaching opportunities at middle and high schools, job fairs and educational events).

"A thriving forest and wood products sector is dependent on a wide array of talent, and the sector needs to have the ability to recruit, retain, and elop leadership across all workforce segments." devel

30%

FOR LEADERSHIP DEVELOPMENT: Commit to creating and maintaining an equitable work environment, providing each employee with the necessary education, tools, and opportunities to thrive and succeed.

#### FOR RETENTION:

Embrace and encourage individuality where all employees feel included and comfortable sharing their ideas and perspectives. 

Read the full Report 14

### **Biochar in Viticulture Infographic**

**BIOCHAR IN VITICULTURE** MARKET AND RESEARCH INSIGHTS FOR GRAPE GROWERS AND BIOCHAR PRODUCERS



The work upon which this project is based was funded in whole or in part through a grant awarded by USDA Forest Service Wood Innovations (20-DG-11081150-011). USDA is an equal opportunity provider, employer, and lender.



The project explored the potential for using biochar in three applications: Viticulture, Livestock and Poultry, and Stormwater Management.

The process used was to:

Interview experienced users Review relevant published scientific research Analyze needs of users and other market data Provide educational outreach (Webinars & Reports)

#### REPORT HIGHLIGHTS \$7,000 per acre in viticulture to boost productivity through improved plant and soil health without negative effects to the 10 tons per acre. grape or wine flavor There is a large body of research supporting the application of biochar in viticulture specifically, as well as in soils and compost generally.

There are many suppliers of biochar in the major grape growing regions of the US.

### \$2000/ACRE

The most current and applicable exploration of costs was published by the Sonoma Ecology Center at establishment, where the return on investment was fulfilled after the first growing season

product and its benefits are long-term, it can be worth it if one application benefits over

20 years

# increasing water

retention by 23% as it provides the additional benefit to the growers from both phytosanitation and disposal aspects.

INFORMATION PRODUCED WITH INPUT FROM THESE AUTHORS:



# 2024 INFOGRAPHICS

### **Biochar Use with Livestock and Poultry Infographic**



### Using Biochar in Stormwater Management Infographic

### USING BIOCHAR IN STORMWATER MANAGEMENT





Dovetail guest speakers address a wide range of topics and issues related to sustainable forestry, responsible materials, responsible consumption, and organizational development.



### Status of Vermont's Forest: Forest Health & Sustainability

Our latest video features guest speaker and Dovetail Associate, Michael Snyder. In a team meeting, Mike, a former Commissioner for Vermont Forests, Parks, and Recreation, shared insights into the forest health and sustainability of Vermont's forest. This eye-opening discussion is why we dubbed Mike 'our voice for NE Forests'.



### **Forest Inventory and Analysis**

Check out our latest video featuring guest speaker, Dennis Kepler! In our July team meeting, Dennis, a Resource Assessment Supervisor at the Minnesota Department of Natural Resources, shared specifics about the Forest Inventory and Analysis (FIA) Program. The Forest Inventory and Analysis is a congressionally mandated program that delivers current, consistent, and credible information about the status of forests and forest resources within the United States.

### CURRENT ISSUES IN TNC US CARBON MARKETS WORK

JOHN GUNN US & CANADA CARBON SCIENCE DIRECTOR

> THE NATURE CONSERVANCY NORTH AMERICA REGION NORWAY, MAINE

### **Current Issues in TNC US Carbon Markets Work**

Check out our latest video featuring guest speaker John Gunn! In our September team meeting, John, the US & Canada Carbon Science Director at TNC, shared insights into the natural climate solutions context of TNC carbon markets work, examples of TNC work in the US, and more.

# **OUR BOARD**



Jill Koosmann CEO, HRK Group, Inc.



Edwin Chanin Attorney, Chanin Law Firm

Marcella Windmuller

Campione stant Professor, Department Of Forest Resources, University Of Minnesota.



Kedren Dillard Senior Business Development Executive at TransUnion



Paul DeLong Associate Dean For Policy, Operations, And Engagement University Of Wisconsin-Madison Division Of Extension



Founder Of Wood & Company Consulting



Kate Shelton Global Responsible Sourcing Manager At 3M

# **OUR STAFF**



Kathryn Fernholz President, CEO Forest Certification, oonsible Land Management Sustainable Sourcing



Maria Golden **Project Manager** Communications, Administrations, Design

**Gloria Erickson Community Wildfire Project Manager** Wildfire Mitiaation, Community Planning



Eliza Meyer **Project Director** Human/Environment Relationships, Project Implementation

Additional Support from:

Teresa Floberg **Project Director** Ely Fireshed Coordinator Community Development &

Planning



Grace Simmons Program Assistant Wildfire Program Support & Content Developer

Nia Becker CPI Associate Juneberry Eco Services Specializing in Community Forestry, Wildland Fire & Resiliency

Steven Immel **CPI** Associate Financial Analysis, Meetings with Management & Project Management

#### Jesse Wilson - Communications Designer





Dr. Jim Bowyer Senior Contributor Environmental Life-Cycle Assessment, Forest Products



Dr. Ed Pepke **Dovetail Associate** International Timber Trade Policy Analysis



Harry Groot **Dovetail Associate** Forest Products. Cooperatives, Biochar



Mark Jacobs **Dovetail Associate** Land Management, Forest Certification, Wildlife Habitat



**Dave Bubser** Dovetail Associate: Principal. Cambium Consulting, LLC Sustainable Management Of Natural Resources



Kathleen Preece Dovetail Associate; Staff Writer Communications, Forests, People



Sarah Harris Dovetail Associate; EcoLogic Consulting ability Certif dards. Net-Zera Goals



Michael Snyder , Dovetail Associate Communications, Forests, Forestry, Recreation



Amy Doty Dovetail Associate Event management, sustainable events, community engagement



# **OUR INTERNS**



Sarah Beth Hobby Planning, Logistics, Community Support



Seamus McCarthy Responsible Materials (Soil & Biochar)



**Jackson Gorland** Landuse, Agroforestry, Fisheries



**Delaney Owens** Wildfire Program Support, Community Engagement & Development



Lukas Lock-Scamp Research & Policy



Social Marketing



Elizabeth Treskunova Environmental Research

# **INTERN PROJECTS**



<u>Social Marketing, Social Media,</u> <u>Al, and Forestry</u> Moira Daley



<u>Water Waste Treatment</u> <u>in the USA</u> Elizabeth Treskunova



<u>Dovetail Intern Reflects on</u> <u>Attending Soil Health Summit</u>

Seamus McCarthy



Prescribed Fire in the Lake States Lukas Lock-Scamp For the year ending December 31, 2024

ASSETS	
Current Assets:	
Cash and Cash Equivalents	\$701,889
Contracts Receivable	352,522
Prepaid Expenses	8,999
Total Current Assets	1,063,410
Property and Equipment - Net	330
TOTAL ASSETS	\$1,063,740

LIABILITIES AND NET ASSETS	
Current Liabilities:	
Accounts Payable	\$138,164
Accrued Wages and Payroll Taxes	26,668
Total Current Liabilities	164,832
Net Assets - Without Donor Restrictions	898,908
TOTAL LIABILITIES AND NET ASSETS	\$1,063,740

For the year ending December 31, 2024

### Statements of Cash Flows

Increase (Decrease) in Cash	
Cash Flows from Operating Activities:	
Change in Net Assets	\$137,049
Adjustments to Reconcile Change in Net Assets to Net CashProvided (Used) by Operating Activities	
Depreciation Expense	2,650
Increase in Current Liabilities:	
Accounts Payable	(13,503)
Accrued Wages and Payroll Taxes	8,293
Operating Assets:	
Contracts Receivable	(79,118)
Prepaid Expenses	-
Net Cash Provided by Operating Activities	55,371
Cash Flows from Investing Activities: None	-
Cash Flows from Financing Activities: None	-
Net Increase in Cash and Cash Equivalents	55,371
Cash and Cash Equivalents - Beginning of Year	646,518
Cash and Cash Equivalenets - End of Year	\$701,889

### For the year ending December 31, 2024 Statement of Functional Expense

	Total Program Services	Manageme & General	ent Fund- raising	Total Support Services	Total All Services
Expenses					
Salaries Payroll Taxes Total Personnel Costs Total Personnel Costs Consulting Travel Meeting Expense Insurance Occupancy Professional Fees Supplies Telephone and Internet Grant Expenses Miscellaneous Dues and Subscriptions Printing and Copying Depreciation	\$343,165 26,907 370,072 524,801 17,251 - 11,512 9,284 - 5,267 4,287 4,655 2,899 2,734 1,113 2,172	\$54,404 4,266 58,670 - 17,025 1,825 1,472 11,050 835 680 - 460 - 176 345	\$20,925 1,641 22,566 - - 702 566 - 321 261 - 177 - 68 133	\$75,329 5,907 81,236 - - 17,025 2,527 2,038 11,050 1,156 941 - 637 - 244 478	\$418,494 32,814 451,308 524,801 17,251 17,025 14,309 11,322 11,050 6,423 5,228 4,655 3,536 2,734 1,357 2,650
Total Expense	\$956,047	\$92,538	\$24,794	\$117,332	\$1,073,379

### For the year ending December 31, 2024 Statements of Activities

	Without Donor Restrictions	With Donor Restrictions	Total		
Support and Revenue:					
Contributions of Financial Assets Fees for Service Interest Income Miscellaneous Income Net Assets Released from Restrictions: Satisfaction of Purpose Restrictions	\$18,934 1,170,067 21,427 -	- - -	\$18,934 1,170,067 21,427 -		
Total Support and Revenue	1,210,428	_	1,210,428		
Expense:					
Program Services	956,047	-	956,047		
Support Services: Management and General Fundraising Total Support Services Total Expense	92,538 24,794 117,332 1,073,379	- - -	92,538 24,794 117,332 1,073,379		
Change in Net Assets	137,049	-	137,049		
Net Assets - Beginning of Year	761,859	-	761,859		
Net Assets - End of Year	\$898,908	\$-	\$898,908		

# THANK YOU!

The team at Dovetail Partners would like to thank the individuals, organizations, and businesses that have contributed financially to support our organization!



Dovetail Partners is a 501(c)(3) non-profit organization (Tax ID EIN: 52-2419510)

https://www.givemn.org/organization/Dovetailpartners







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